



Joseph L. von Rosenberg III  
*Chairman of the Board,  
Chief Executive Officer and President*

June 11, 2009

Dr. Louis Daniel  
Director,  
North Carolina Division of Marine Fisheries  
3441 Arendell Street  
Morehead City, North Carolina 28557

Dear Dr. Daniel:

Due to the unique and unfortunate circumstances that occurred last week, Omega Protein has voluntarily agreed to make some temporary adjustments concerning its fishing practices in the state waters of North Carolina. While it is important to note that no laws were broken while fishing in North Carolina waters during the 2009 season, we certainly apologize for the fish spill and possible contentious interactions with other user groups last week.

In order to give us both time to further work through these issues, Omega Protein is willing to make some adjustments to its operations. We agree to fish no closer than 1-mile from the shore starting North of Cape Lookout and continuing until the Virginia State Line for the remainder of the 2009 fishing season. In addition to that area restriction, Omega Protein also agrees not to fish within state waters South and West of Cape Lookout for the remainder of the 2009 fishing season.

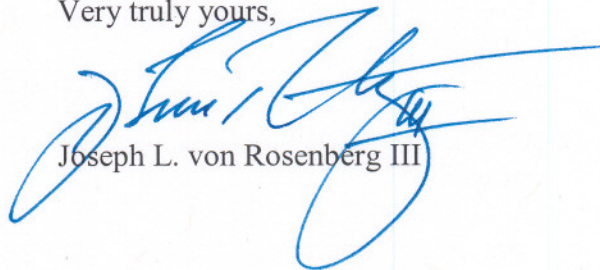
We also pledge to work closely with you as the Director of Marine Fisheries during the remainder of the 2009 fishing season and during the off season prior to the start of the 2010 fishing season to determine if these voluntary, temporary restrictions should be continued, and if continued, whether they should be modified in some manner. We believe the education program described below will obviate the need for any further remedial measurement. We will certainly welcome your input.

Omega Protein will also conduct an intense education program to educate our captains and fishermen not only about the fishing regulations in North Carolina, but the importance of avoiding user group conflicts and the effect it has on the North Carolina economy. We also pledge to continue our long-standing practice of not fishing in North Carolina waters where known recreational fishing tournaments are taking place.

In addition to restricting the areas which we will fish during the 2009 season, Omega Protein will also agree to refund the Division of Marine Fisheries any fees incurred associated with the monitoring and clean up of our net tear/fish spill on June 1. While occasional fish spills are simply part of commercial fishing from time to time, we apologize for their occurrence.

Please know that Omega Protein has established these practices in a proactive, cooperative offering designed to demonstrate our continuing interest in constructive interactions with the State of North Carolina. In the future, please feel free to contact me should you have any concerns.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Joe Rosenberg III', is written over the typed name. The signature is fluid and cursive, with a large loop at the end.

Joseph L. von Rosenberg III